

**Current Topics in Accounting Research  
Review of Accounting Studies Conference  
September 23-24, 2016**

**The Wharton School  
University of Pennsylvania**



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## Review of Accounting Studies Conference 2016

### Friday, September 23, 2016

- 9:30AM & 9:50AM Trolley to the Barnes Foundation (guests will be picked up from the Inn at Penn Walnut Street side)
- 10:00AM & 10:20AM Docent led small group tour at the Barnes Foundation
- 11:30AM & 11:50AM Trolley from the Barnes Foundation back to the Inn at Penn
- 12:00 Noon Registration and complimentary box lunches – Lobby area 351 Steinberg Hall Dietrich Hall
- 12:50PM-1:00PM Conference Begins – 351 Steinberg Hall Dietrich Hall  
Opening Remarks
- 1:00PM-2:15PM Uncertainty and Debt Covenants  
Peter Demerjian (Washington)  
*Presenter: Peter Demerjian*  
*Discussant: Florin Vasvari (LBS)*
- 2:15PM-2:45PM Break
- 2:45PM-4:00PM Is there a Dark Side to Exchange Traded Funds (ETFs)? An Information Perspective  
Doron Israeli (IDC Herzliya), Charles M.C. Lee (Stanford), and Suhas A. Sridharan (Emory)  
*Presenter: Suhas Sridharan*  
*Discussant: Ira Yeung (UBC)*
- 5:30PM-6:00PM Bus/trolley picks up guests from Inn at Penn to take to dinner at Water Works (2 trips) (Walnut Street side)
- 6:00PM-7:30PM Water Works cocktail reception/hors d'oeuvres
- 7:15PM-9:30PM DINNER AT WATER WORKS
- 9:30, 10:00 & 10:30PM Bus/trolley back to the Inn at Penn

**Saturday, September 24, 2016**

- 8:00AM-9:00AM Continental Breakfast – Lobby area 351 Steinberg Hall Dietrich Hall
- 9:00AM-10:15AM Does Risk Management Work?  
Gavin Cassar (INSEAD) and Joseph Gerakos (Dartmouth)  
*Presenter: Gavin Cassar*  
*Discussant: Catherine Schrand (Wharton)*
- 10:15AM-10:45AM Break
- 10:45AM-12:00PM Accounting Rules, Equity Valuation, and Growth Options  
Dmitry Livdan (Berkeley) and Alexander Nezbolin (Berkeley)  
*Presenter: Alexander Nezbolin*  
*Discussant: Jonathan Glover (Columbia)*
- 12:00PM-1:30PM Lunch - 8th Floor Jon M. Huntsman Hall
- 1:30PM-2:45PM Risk-Based Forecasting and Planning and Management Earnings Forecasts  
Jeremy Michels (Wharton) and Christopher Ittner (Wharton)  
*Presenter: Christopher Ittner*  
*Discussant: Asher Curtis (Washington)*
- 2:45PM-3:15PM Break
- 3:15PM-4:45PM From Forecasting to Nowcasting the Macroeconomy: A Granular-Origins  
Approach Using Financial Accounting Data  
Yaniv Konchitchki (Berkeley) and Panos Patatoukas (Berkeley)  
*Presenters: Yaniv Konchitchki & Panos Patatoukas*  
*Discussant: Jose Carabias Palmeiro (LSE)*
- 5:30PM-6:00PM Bus/trolley picks up guests from Inn at Penn to take to dinner at FARMiCiA (2  
trips) (Walnut Street side)
- 6:00PM-7:45PM Cocktail Hour
- 7:45PM-9:00PM DINNER AT FARMiCiA
- 9:30, 10:00 & 10:30PM Bus/trolley back to the Inn at Penn

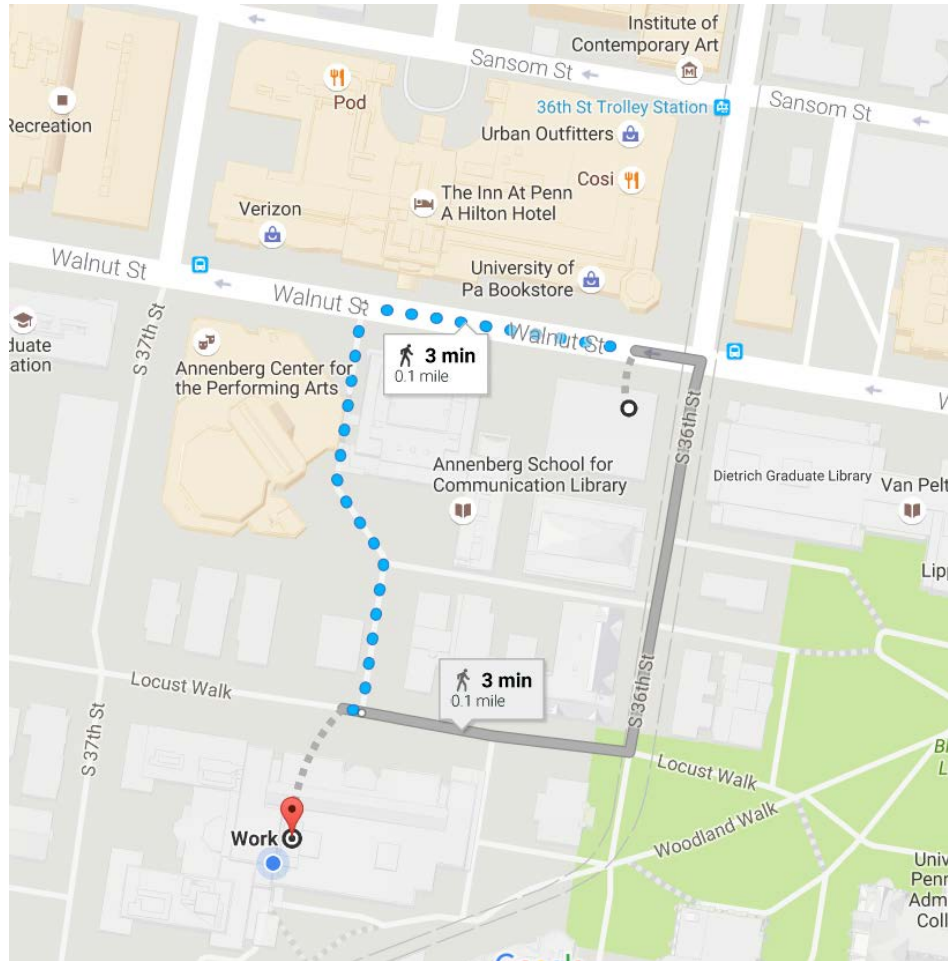
List of Attendees:

Dan	Amiram	Columbia University
Chris	Armstrong	University of Pennsylvania
Stephen	Baginski	University of Georgia
Stanley	Baiman	University of Pennsylvania
Mary	Barth	Stanford University
Mary	Billings	New York University
Jennifer	Blouin	University of Pennsylvania
Nerissa	Brown	University of Delaware
Jeffrey	Burks	University of Notre Dame
Brian	Bushee	University of Pennsylvania
Brian	Cadman	University of Utah
Jose M.	Carabias	London School of Economics
Michael	Carniol	University of Pennsylvania
Mary Ellen	Carter	Boston College
Gavin	Cassar	INSEAD
Matthew	Cedergren	University of Pennsylvania
Qi	Chen	Duke University
Ted	Christensen	University of Georgia
Jenny	Chu	University of Cambridge
Daniel	Cohen	University of Texas at Dallas
Maria	Correia	London School of Economics
Asher	Curtis	University of Washington
Patricia	Dechow	University of California, Berkeley
Victor	Defeo	University of Pennsylvania
Ed	deHaan	University of Washington
Peter	Demerjian	University of Washington
Yiwei	Dou	New York University
Peter	Easton	University of Notre Dame
Mei	Feng	University of Pittsburgh
Paul	Fischer	University of Pennsylvania
Henry	Friedman	UCLA
Weili	Ge	University of Washington
Joseph	Gerakos	Tuck School of Business at Dartmouth College
Stephen	Glaeser	University of Pennsylvania
Jonathan	Glover	Columbia University
Nicholas	Gonedes	University of Pennsylvania
Wayne	Guay	University of Pennsylvania
Luzi	Hail	University of Pennsylvania
Rebecca	Hann	University of Maryland
Rachel	Hayes	University of Utah
Bob	Holthausen	University of Pennsylvania

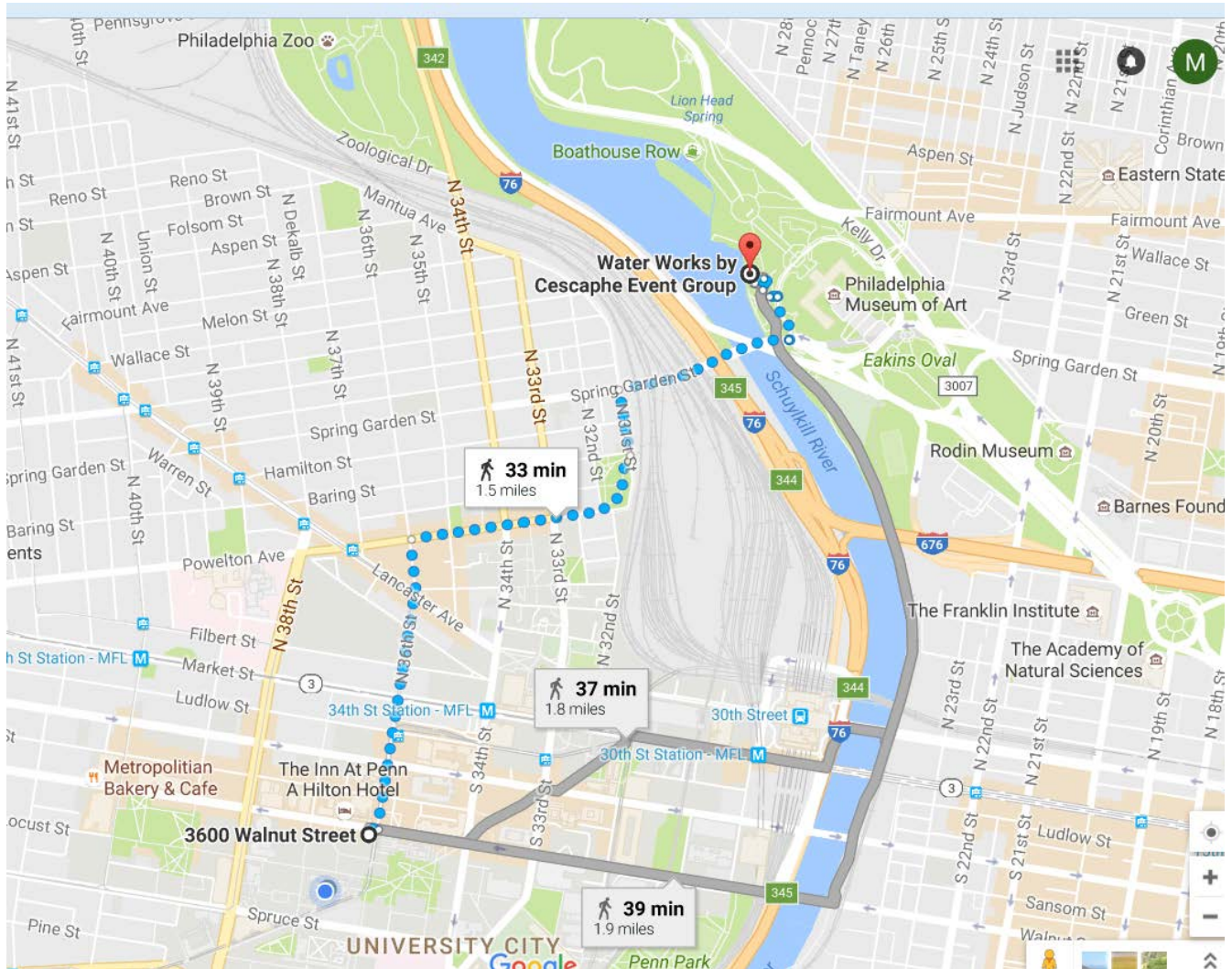
Steven	Huddart	Penn State
Doron	Israeli	Interdisciplinary Center (IDC) Herzliya
Chris	Ittner	University of Pennsylvania
Alan	Jagolinzer	University of Colorado
Erik	Johannesson	Columbia University
Alon	Kalay	Columbia University
Ron	Kasznik	Stanford University
John	Kepler	University of Pennsylvania
Chongho	Kim	University of Pennsylvania
Jessica	Kim-Gina	University of Pennsylvania
Allison	Koester	Georgetown University
Yaniv	Konchitchki	University of California, Berkeley
Jayanthi	Krishnan	Temple University
Richard	Lambert	University of Pennsylvania
Peggy	Lane	University of Pennsylvania
Chad	Larson	University of Houston
Alastair	Lawrence	University of California, Berkeley
Charles	Lee	Stanford University
Ingon	Lee	University of Pennsylvania
Reuven	Lehavy	University of Michigan
Xi	Li	London School of Economics
Dmitry	Livdan	University of California, Berkeley
Henock	Louis	Penn State University
Russell	Lundholm	University of British Columbia
Matthew	Lyle	Kellogg School of Management
Stanimir	Markov	Southern Methodist University
Sarah	McVay	University of Washington
Xiaojing	Meng	New York University
Jeremy	Michels	University of Pennsylvania
Partha	Mohanram	University of Toronto
Steve	Monahan	INSEAD
Andreea	Moraru Arfire	University of Pennsylvania
Alexander	Nezlobin	University of California, Berkeley
Jeffrey	Ng	The Hong Kong Polytechnic University
Allison	Nicoletti	University of Pennsylvania
James	Ohlson	The Hong Kong Polytechnic University
Per	Olsson	ESMT Berlin
Gaizka	Ormazabal	IESE Business School
Yeayeun	Park	University of Pennsylvania
Panos N.	Patatoukas	University of California, Berkeley
Tanya	Paul	University of Pennsylvania
Stephen	Penman	Columbia University
Marlene	Plumlee	University of Utah

Adrienne	Rhodes	Texas A&M University
Scott	Richardson	London Business School
Jonathan	Rogers	University of Colorado Boulder
Rafael	Rogo	University of British Columbia
Tjomme	Rusticus	University of Minnesota
Stephen	Ryan	New York University
Delphine	Samuels	University of Pennsylvania
Catherine	Schrand	University of Pennsylvania
Lakshmanan	Shivakumar	London Business School
Stephanie	Sikes	University of Pennsylvania
Richard	Sloan	University of California, Berkeley
Kevin	Smith	University of Pennsylvania
Suhas	Sridharan	Emory University
Daniel	Taylor	University of Pennsylvania
Jennifer	Tucker	University of Florida
Oktaý	Urcan	University of Illinois at Urbana-Champaign
Rahul	Vashishtha	Duke University
Florin	Vasvari	London Business School
Mohan	Venkatachalam	Duke University
George	Werthman	Cambridge Business Publishers
Holly	Yang	Singapore Management University
Ira	Yeung	University of British Columbia
Teri	Yohn	Indiana University
Jieying	Zhang	University of Texas at Dallas
Xiao-Jun	Zhang	University of California, Berkeley
Yuan	Zhang	University of Texas at Dallas
Rachel	Zhang	University of Pennsylvania
Frank	Zhou	University of Pennsylvania

Directions from the Inn at Penn (3600 Walnut Street entrance) to Steinberg Hall Dietrich Hall (3620 Locust Walk, Room 351 Lower Level)



Directions from the Inn at Penn (3600 Walnut Street entrance) to Water Works, 640 Waterworks Drive, Street Level, Philadelphia





Directions from the Inn at Penn (3600 Walnut Street entrance) to  
FARMiCiA Restaurant 15 South 3<sup>rd</sup> Street Philadelphia

